

Markets weekly roundup 1st Oct, 2009

Markets

Indices	26/09/09	01/10/09	%Ch
BSE Sensex	16693.0	17134.5	+2.6%
BSE Small Cap	7450.2	7584.1	+1.8%
BSE Mid-cap	6226.9	6302.1	+1.2%
BSE 500	6418.9	6556.2	+2.1%
NIFTY	4958.9	5083.4	+2.5%
Nifty Junior	9210.9	9391.0	+2.0%
CNX Mid-cap	6606.6	6698.1	+1.4%

The BSE Sensex touched the psychological mark of 17000 in a brief three session week, riding on strong liquidity situation. But valuations continued to worry the players. In this week the Sensex gained 441 points and closed at 17134 while, Nifty gained 124 points and closed at 5083.

Foreign institutional investors remained positive about India's growth, were the major buyers in the last month, to the tune of Rs.18344 crore. The trading volume on BSE and NSE were relatively high at Rs.18248 crore and 55385 crore respectively.

Banks and IT stocks saw hectic buying and supported its indices to gain by 5.3% and 4.5% respectively.

Sector Indices	26/09/09	01/10/09	%Ch
BSE FMCG	2579.6	2592.3	+0.5%
BSE OIL&GAS	10240.1	10387.6	+1.4%
BSE IT	4413.4	4611.2	+4.5%
PSU	8793.9	8932.1	+1.6%
BSE CON.GOODS	13477.3	13730.4	+1.9%
BSE BANKEX	9434.4	9931.7	+5.3%
BSE AUTO	6525.5	6603.1	+1.2%
BSE Realty	4474.9	4507.6	+0.7%
BSE HEALTH CARE	4309.7	4347.2	+0.9%
BSE METAL	13952.9	14202.6	+1.8%
BSE CD	3469.4	3475.9	+0.2%

Going Forward

Optimism about stronger September quarter results may help markets to sustain the current higher levels. We further believe markets will keenly observe the announcement of Infosys results on October 9.

Reasonably good debut of Oil India on the bourses may give a fillip to the government divestment plans. FII invested 2600 crore in October month. We believe this trend will continue by FII's and this will keep indices steady at current levels.

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