

Markets weekly roundup 17th Oct, 2009

Markets

Indices	09/10/09	17/10/09	%Ch
BSE Sensex	16642.6	17326.01	4.1
BSE Small Cap	7371.7	7771.1	5.4
BSE Mid-cap	6301.4	6651.5	5.6
BSE 500	6436.0	6726.7	4.5
NIFTY	4945.2	5141.8	4.0
Nifty Junior	9391.7	10003.1	6.5
CNX Mid-cap	6749.2	7168.6	6.2

Markets touched a new 17 month high on the back of better than expected Q2 results announced by a few companies, strong IIP (Index of Industrial Production) numbers for the August month and positive global news. The net inflows from FIIs are around USD 1 billion this month (October 2009) so far.

During the week Sensex gained 683 points and closed at 17326. Nifty gained 196 points and closed at 5141.

During the week BSE Mid-cap index gained 356 points, while Small-cap index gained 399 points. BSE Metal and the Bankex indices were the top gainers up by 8.8% and 8.1% respectively.

Sector Indices	09/10/09	17/10/09	%Ch
BSE FMCG	2751.9	2783.4	1.1
BSE OIL&GAS	10264.3	10693.8	4.2
BSE IT	4276.8	4386.8	2.6
PSU	8888.2	9239.0	3.9
BSE CON.GOODS	13687.8	14265.5	4.2
BSE BANKEX	9771.7	10558.5	8.1
BSE AUTO	6450.1	6640.3	2.9
BSE Realty	4389.9	4687.2	6.8
BSE HEALTH CARE	4399.6	4470.0	1.6
BSE METAL	14511.6	15784.0	8.8
BSE CD	3670.8	3822.1	4.1

Going Forward

It is expected that, September Quarter results will dictate the trend. Several companies are expected to raise funds through IPO and QIP in the calendar year. Investors will keenly watch Q2 results expected to be announced this week by a few companies like Larsen & Turbo, BHEL, Hero Honda, SAIL, and ITC etc.

Our Team

Mrunmay Das	mrummy@dascap.com	Ph:91-80-28440501-Ext 31	Mob: 91-9845026333
Arun Thirumalai	arun@dascap.com	PH:91-80-28440501-Ext 32	Mob: 91-9740077809
Mamatha Pendurthy	mamatha@dascap.com	PH: 91-80- 28440501-Ext 26	

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